



Almond Industry Position Report

June 1998

1997-98 Crop Year

Salable	1997-98		1996-97		% Change
	Forecast mil lbs.	8/1 - 6/30 Kernel Wt.	8/1 - 6/30 Kernel Wt.		
1. Carryin August 1, 1997	48.3	48,287,428	92,798,770		-47.97%
2. Crop Receipts To Date	680.0	752,595,431	507,017,018		48.44%
3. [4% Loss & Exempt]	27.2	30,103,817	20,280,681		
4. New Crop Marketable (2-3)	652.8	722,491,614	486,736,337		
5. [Reserve]	n/a	0	0		
6. Total Supply (1+4-5)	701.1	770,779,042	579,535,107		33.00%
Shipments by Handlers					
7. Domestic	160.0	145,368,271	120,289,758		20.85%
8. Export	430.0	423,680,832	364,096,721		16.36%
9. Total	590.0	569,049,103	484,386,479		
10. Estimated Salable Carryout	111.1	n/a	n/a		
11. Computed Inventory (6-9)	n/a	201,729,939	95,148,628		112.02%
Commitments (sold, not delivered)**					
12. Domestic		47,102,198	17,547,762		
13. Export		59,183,633	13,343,950		
14. Total		106,285,831	30,891,712		
15. Uncommitted Inventory (11 - 14)		95,444,108	64,256,916		

** 56% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 65% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1997-98 Crop Year		1996-97 Crop Year		
	6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30	
	DOMESTIC				
Shelled	9,567,573	142,610,516	7,973,887	111,407,519	
Manufactured	4,349,647	47,199,129	3,855,068	44,584,819	
Products	115,317	1,469,807	83,687	1,417,129	
Inshell	(146,215)	3,810,014	15,167	3,495,848	
[Interhandler Transfers]	(1,879,561)	(21,360,271)	(1,427,361)	(9,757,223)	
[Industry Purchases]	(1,476,204)	(28,360,924)	(1,063,094)	(30,858,334)	
TOTAL	10,530,557	145,368,271	9,437,354	120,289,758	26%
EXPORT					
Shelled	22,231,000	303,630,708	7,581,376	241,460,501	
Manufactured	7,568,739	86,277,379	5,545,338	102,809,259	
Inshell	3,317,718	33,772,745	176,463	19,826,961	
TOTAL	33,117,457	423,680,832	13,303,177	364,096,721	75%
NET SHIPMENTS	43,648,014	569,049,103	22,740,531	484,386,479	100%
EXEMPT/INEDIBLE SHIPMENTS	654,855	5,688,894	335,210	5,606,429	

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Position Report
June 1998

		Crop Year 1997-98 08/01/97 through 6/30/98				Crop Year 1996-97 08/01/96 through 6/30/97				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	15,066,576	173,976	3.60%		Canada	11,439,684	140,752	3.18%	
	Mexico	4,584,308	0	1.08%		Mexico	2,657,400	88	0.73%	
	Total	19,650,884	173,976			Total	14,097,084	140,840		
Central America	Costa Rica	81,868	217	0.02%		Costa Rica	24,352	0	0.01%	
	Others	13,528	15,942	0.01%		Others	19,144	0	0.01%	
	Total	95,396	16,159			Total	43,496	0		
Caribbean	Dominican Republic	***	0	0.00%		Dominican Republic	26,000	0	0.01%	
	Others	50,074	10	0.01%		Others	47,521	0	0.01%	
	Total	50,074	10			Total	73,521	0		
South America	Argentina	2,485,315	143,488	0.62%		Argentina	1,043,063	132,243	0.32%	
	Brazil	775,431	183,751	0.23%		Brazil	946,151	265,360	0.33%	
	Chile	709,119	5	0.17%		Chile	44,497	0	0.01%	
	Colombia	122,750	0	0.03%		Colombia	192,450	0	0.05%	
	Venezuela	578,441	0	0.14%		Venezuela	347,505	0	0.10%	
	Others	107,301	5	0.03%		Others	53,383	0	0.01%	
	Total	4,778,357	327,249			Total	2,627,049	397,603		
Western Europe	Austria	1,301,483	0	0.31%		Austria	1,516,750	0	0.42%	
	Belgium	8,240,009	0	1.94%		Belgium	10,197,314	1,750	2.80%	
	Denmark	7,645,578	0	1.80%		Denmark	6,102,264	0	1.68%	
	Finland	1,228,749	0	0.29%		Finland	1,041,455	0	0.29%	
	France	25,480,665	132,443	6.05%		France	30,562,412	222,864	8.46%	
	Germany	92,370,904	73,800	21.82%		Germany	85,838,190	117,070	23.61%	
	Greece	4,602,026	0	1.09%		Greece	4,419,200	8,142	1.22%	
	Ireland	112,675	0	0.03%		Ireland	0	0	0.00%	
	Italy	12,884,602	114,143	3.07%		Italy	11,368,973	505,986	3.26%	
	Malta & Gozo	***	0	0.00%		Malta & Gozo	53,723	0	0.01%	
	Netherlands	21,671,563	0	5.12%		Netherlands	21,751,454	0	5.97%	
	Norway	3,209,824	0	0.76%		Norway	3,589,288	0	0.99%	
	Portugal	748,250	0	0.18%		Portugal	1,189,400	7,630	0.33%	
	Spain	41,543,141	43,000	9.82%		Spain	30,384,044	0	8.35%	
	Sweden	8,500,067	0	2.01%		Sweden	7,628,624	0	2.10%	
	Switzerland	6,374,413	0	1.50%		Switzerland	6,332,076	0	1.74%	
	United Kingdom	22,817,660	6,864	5.39%		United Kingdom	21,464,844	40,658	5.91%	
	Others	71,150	0	0.02%		Others	0	0	0.00%	
	Total	258,802,759	370,250			Total	243,440,011	904,100		
Eastern Europe	Czech Republic	1,306,175	0	0.31%		Czech Republic	876,649	0	0.24%	
	Estonia	1,085,000	0	0.26%		Estonia	0	0	0.00%	
	Latvia	224,462	0	0.05%		Latvia	48,163	0	0.01%	
	Poland	195,000	0	0.05%		Poland	47,500	0	0.01%	
	Russia	2,716,133	0	0.64%		Russia	587,135	0	0.16%	
	Others	152,478	0	0.04%		Others	109,710	0	0.03%	
	Total	5,679,248	0			Total	1,669,157	0		
Middle East	Cyprus	48,362	0	0.01%		Cyprus	21,310	0	0.01%	
	Israel	4,176,100	571,313	1.12%		Israel	3,561,134	309,115	1.06%	
	Jordan	1,000,725	334,810	0.32%		Jordan	169,200	31,500	0.06%	
	Kuwait	1,387,125	0	0.33%		Kuwait	661,900	31,500	0.19%	
	Lebanon	2,889,600	330,044	0.76%		Lebanon	1,725,016	114,750	0.51%	
	Qatar	140,502	0	0.03%		Qatar	0	0	0.00%	
	Saudi Arabia	5,392,634	15,750	1.28%		Saudi Arabia	3,274,550	15,750	0.90%	
	Turkey	84,002	0	0.02%		Turkey	131,000	0	0.04%	
	United Arab Emirates	10,131,697	299,151	2.46%		United Arab Emirates	5,897,810	100,697	1.65%	
	Others	551,153	1,400	0.13%		Others	146,243	0	0.04%	
	Total	25,801,900	1,552,468			Total	15,588,163	603,312		
Asia	China	7,807,582	471,000	1.95%		China	5,156,197	317,655	1.50%	
	India	1,614,953	30,181,746	7.50%		India	731,690	17,163,965	4.92%	
	Indonesia	***	***	0.00%		Indonesia	416,955	0	0.11%	
	Japan	42,500,212	196,256	10.08%		Japan	39,068,953	438	10.73%	
	Malaysia	1,148,285	0	0.27%		Malaysia	1,176,160	0	0.32%	
	Philippines	817,725	316,418	0.27%		Philippines	1,258,300	103,811	0.37%	
	Singapore	1,143,473	0	0.27%		Singapore	890,725	15,456	0.25%	
	South Korea	6,325,150	0	1.49%		South Korea	6,264,100	0	1.72%	
	Taiwan	4,069,285	0	0.96%		Taiwan	3,518,331	15,456	0.97%	
	Thailand	310,725	0	0.07%		Thailand	452,625	0	0.12%	
	Others	405,036	88	0.10%		Others	33,089	0	0.01%	
	Total	66,142,426	31,165,508			Total	58,967,125	17,616,781		
	New Zealand	New Zealand	Total	722,400	0	0.17%	New Zealand	Total	753,550	2,100
Australia	Australia	Total	4,686,085	0	1.11%	Australia	Total	4,975,822	12,600	1.37%
Africa	Canary Islands	279,250	0	0.07%		Canary Islands	375,250	0	0.10%	
	Egypt	2,093,955	167,125	0.53%		Egypt	767,250	149,625	0.25%	
	South Africa	1,039,281	0	0.25%		South Africa	774,830	0	0.21%	
	Others	86,072	0	0.02%		Others	73,452	0	0.02%	
	Total	3,498,558	167,125			Total	1,990,782	149,625		
Others	Others	Total	0	0	0.00%	Others	Total	44,000	0	0.01%
TOTAL DELIVERIES		389,908,087	33,772,745	100.00%	TOTAL DELIVERIES		344,269,760	19,826,961	100.00%	

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**QUALITY CONTROL REPORT
 INDUSTRY SUMMARY
 AUGUST 1, 1997 - JUNE 30, 1998**

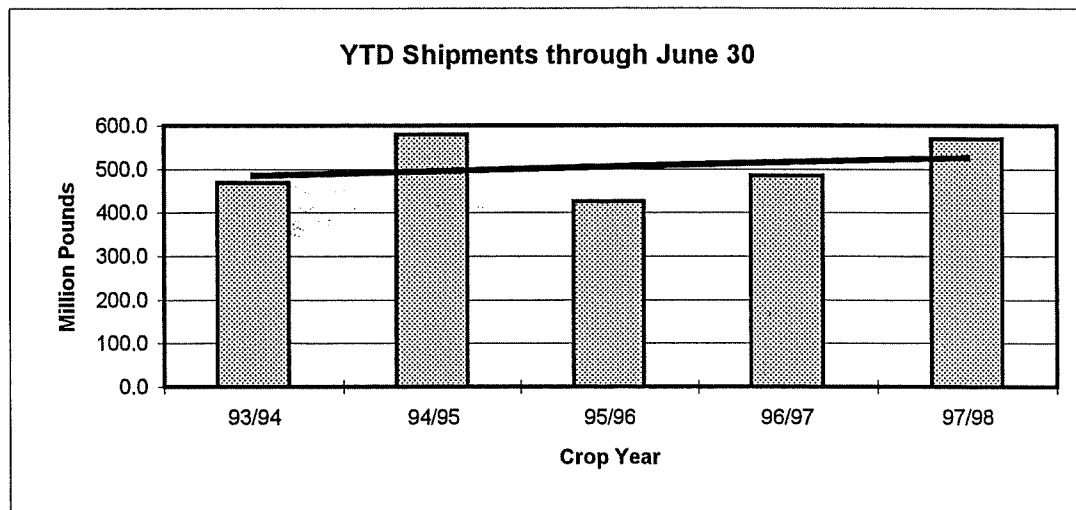
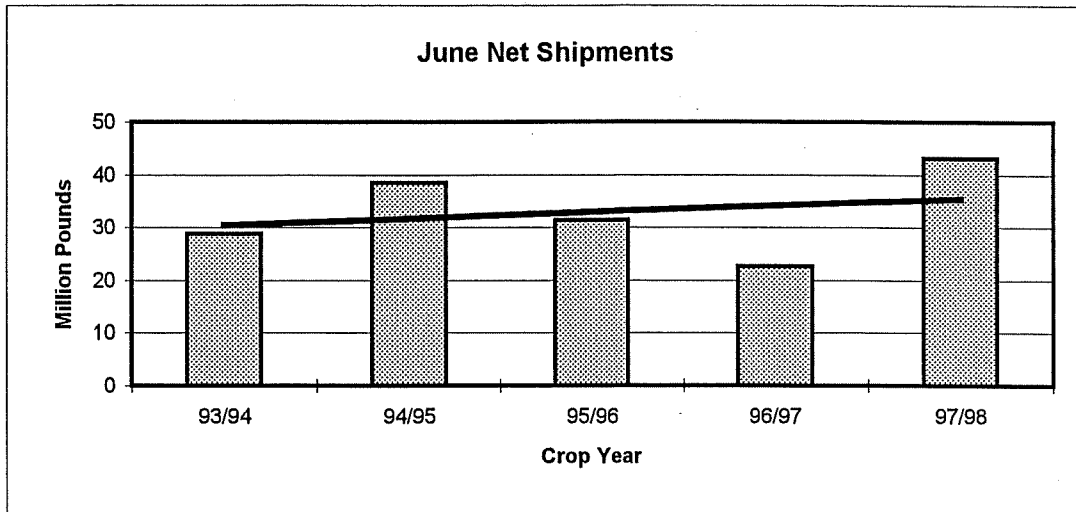


Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	354,552,089	355,859,908	8,506,697	2.39%
Carmel	149,784,620	151,016,243	1,801,401	1.19%
Mission	36,527,105	36,542,797	210,714	0.58%
Price	34,145,913	34,343,251	614,118	1.79%
Butte	40,099,393	40,397,565	313,445	0.78%
Neplus	12,902,583	12,944,193	262,596	2.03%
Peerless	10,894,944	11,018,063	55,381	0.50%
Aldrich	1,696,842	1,696,843	15,830	0.93%
Ballico	14,967	14,967	124	0.83%
Bonita	14,012	14,012	91	0.65%
California	16,954,780	16,440,981	319,867	1.95%
Carrion	340,520	347,442	4,797	1.38%
Cruz	7,486	7,486	559	7.47%
Davey	4,407	4,407	19	0.43%
Dotty One	67,987	67,987	2,899	4.26%
Drake	142,952	147,408	5,069	3.44%
Fritz	15,703,425	15,586,220	219,580	1.41%
Harvey	1,761,850	1,761,754	53,754	3.05%
Hashem	1,277,108	1,276,698	29,550	2.31%
IXL	18,374	18,333	1,768	9.64%
Jeffries	501,237	501,236	12,103	2.41%
Jordanolo	422	422	37	8.77%
Kapareil	4,550	4,550	0	0.00%
Le Grand	1,536,382	1,541,374	63,344	4.11%
Livingston	1,025,085	997,002	17,051	1.71%
Marchini	58,832	58,832	922	1.57%
Merced	6,270,361	6,309,032	292,094	4.63%
Mixed & Unknown	17,331,980	17,227,966	628,694	3.65%
Mono	1,165,355	1,165,598	21,397	1.84%
Monterey	15,396,670	15,976,355	286,309	1.79%
Morley	14,651	60,024	241	0.40%
Norman	330,902	338,465	7,435	2.20%
Padre	8,287,433	8,262,119	30,420	0.37%
Pearl	20,998	20,998	38	0.18%
Queens	53	53	7	13.21%
Ripon	4,632	4,632	43	0.93%
Robeson	4,041	9,855	333	3.38%
Rosetta	54,006	13,342	100	0.75%
Ruby	6,458,787	6,633,441	47,623	0.72%
Sauret	1,003,798	1,003,614	39,973	3.98%
Savana	12,202	50,829	403	0.79%
Seedling	18,044	18,044	177	0.98%
Sonora	8,011,844	8,021,661	182,878	2.28%
Thompson	5,763,053	5,758,451	218,164	3.79%
Tioga	10,515	21,655	291	1.34%
Tokyo	313,885	316,715	4,351	1.37%
Valenta	4,335	4,335	154	3.55%
Wood Colony	2,061,676	2,081,393	14,227	0.68%
Yosemite	18,345	18,345	209	1.14%
TOTALS:	752,595,431	755,926,896	14,287,277	1.89%

July 7, 1998

This report is subject to further reconciliation of USDA incoming certificates.

Almond Board of California



RECEIPTS BY COUNTY / BY VARIETY 97/98 CROP YEAR
 Total Kernel Weight Lbs., By Variety

COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	MISSION Lbs.	PRICE Lbs.	BUTTE Lbs.	MONTEREY Lbs.	OTHERS Lbs.	ALL VARIETIES Lbs.
COAST COUNTIES									
Contra Costa	0.00%	402	22	622	0	8,148	0	1,690	10,884
Los Angeles	0.00%	13,601	0	0	0	0	0	4,278	17,879
Monterey	0.00%	0	0	0	0	0	0	111	111
San Luis Obispo	0.00%	17,293	0	3,099	788	0	0	8,238	29,418
COAST TOTALS.....	0.01%	31,296	22	3,721	788	8,148	0	14,317	58,292
NORTH VALLEY									
Butte	7.06%	26,059,916	5,978,555	2,978,148	4,805,437	2,770,801	480,968	10,297,192	53,371,017
Colusa	4.00%	12,800,929	3,079,328	2,622,346	1,846,446	4,306,341	19,862	5,557,540	30,232,792
Glenn	2.99%	11,061,835	2,834,424	1,238,540	2,042,491	1,715,172	138,003	3,598,715	22,629,180
Placer	0.00%	204	0	0	0	0	0	64	268
Sacramento	0.02%	86,304	48,752	0	1,609	0	0	34,349	171,014
Solano	0.15%	624,440	30,791	132,811	33,955	37,444	0	288,375	1,147,816
Sutter	0.53%	1,496,524	346,681	364,880	589,396	203,112	0	1,022,256	4,022,849
Tehama	0.90%	3,836,883	778,934	143,521	791,907	301,498	0	913,999	6,766,742
Yolo	0.63%	1,139,534	829,199	936,500	207,142	486,178	139,754	1,049,243	4,787,550
Yuba	0.18%	681,162	51,706	77,032	138,385	40,971	0	392,571	1,381,827
NORTH TOTALS.....	16.47%	57,787,731	13,978,370	8,493,778	10,456,768	9,861,517	778,587	23,154,304	124,511,055
SOUTH VALLEY									
Fresno	12.41%	44,018,584	24,914,956	3,495,942	2,372,275	5,601,520	3,336,157	10,056,114	93,795,548
Kern	17.33%	68,446,637	15,841,085	8,614,858	6,342,146	9,194,379	1,838,984	20,738,870	131,016,959
Kings	0.41%	1,307,753	704,868	264,337	137,404	479,720	0	180,187	3,074,269
Madera	9.06%	30,349,579	16,449,952	1,457,923	2,569,844	2,430,592	1,922,496	13,296,368	68,476,754
Merced	15.60%	53,137,399	27,707,443	4,605,175	4,634,479	5,162,848	3,631,854	19,074,127	117,953,325
San Joaquin	7.33%	26,874,348	12,086,441	2,574,454	1,860,648	1,663,719	675,120	9,644,482	55,379,212
Stanislaus	19.89%	68,442,900	37,021,584	6,492,500	5,149,373	5,284,221	3,656,989	24,290,362	150,337,929
Tulare	1.50%	5,463,681	2,311,522	540,109	819,526	710,901	136,168	1,341,646	11,323,553
SOUTH TOTALS.....	83.52%	298,040,881	137,037,851	28,045,298	23,885,695	30,527,900	15,197,768	98,622,156	631,357,549
YTD TOTALS.....	100.00%	355,859,908	151,016,243	36,542,797	34,343,251	40,397,565	15,976,355	121,790,777	755,926,896

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 97/98 CROP YEAR
Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
Period: August 1, 1997 to June 30, 1998

COUNTIES COAST COUNTIES	NONPAREIL		CARMEL		MISSION		PRICE		BUTTE		MONTEREY		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
Contra Costa	33	0.00%	0	0.00%	9	0.00%	0	0.00%	31	0.00%	0	0.00%	43	2.54%	116	1.07%
Los Angeles	538	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	217	0.00%	755	6.94%
Monterey	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
San Luis Obispo	138	0.00%	0	0.00%	17	0.00%	4	0.00%	0	0.00%	0	0.00%	93	0.00%	252	0.00%
COAST TOTALS.....	709	0.00%	0	0.00%	26	0.00%	4	0.00%	31	0.00%	0	0.00%	353	2.47%	1,123	1.93%
NORTH VALLEY																
Butte	428,651	1.64%	161	0.33%	0	0.00%	45	0.00%	0	0.00%	0	0.00%	147,839	1.44%	746,948	1.40%
Colusa	233,095	1.82%	140	0.45%	10,621	0.36%	60,280	1.25%	16,983	0.61%	6,856	1.43%	96,149	1.73%	446,741	1.48%
Glenn	144,253	1.30%	5,286	1.52%	11,754	0.45%	31,097	1.68%	28,354	0.66%	867	4.37%	36,454	1.01%	232,019	1.03%
Placer	10	0.00%	9,097	1.17%	3,425	0.28%	21,527	1.05%	4,594	0.27%	1,072	0.78%	3	0.00%	13	0.00%
Sacramento	951	1.10%	11,135	1.34%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	141	0.41%	1,298	0.76%
Solano	11,587	1.86%	165	0.32%	0	0.00%	45	0.00%	0	0.00%	0	0.00%	5,740	1.99%	18,248	1.59%
Sutter	36,900	2.47%	167,821	1.20%	472	0.36%	182	0.54%	127	0.34%	0	0.00%	28,920	2.83%	85,916	2.14%
Tehama	79,934	2.08%	9,097	1.17%	4,233	1.16%	9,745	1.65%	832	0.41%	0	0.00%	9,001	0.98%	111,421	1.65%
Yolo	31,772	2.79%	11,135	1.34%	1,246	0.87%	10,181	1.29%	1,962	0.65%	0	0.00%	17,140	1.63%	79,442	1.66%
Yuba	9,087	1.33%	165	0.32%	6,300	0.67%	4,109	1.98%	3,223	0.66%	5,763	4.12%	4,676	1.19%	16,367	1.18%
NORTH TOTALS....	976,240	1.69%	167,821	1.20%	38,212	0.45%	138,991	1.33%	56,528	0.57%	14,558	1.87%	346,063	1.49%	1,738,413	1.40%
SOUTH VALLEY																
Fresno	878,203	2.00%	280,785	1.13%	15,866	0.45%	33,286	1.40%	32,201	0.57%	56,769	1.70%	159,116	1.58%	1,456,226	1.55%
Kern	2,838,360	4.15%	280,193	1.77%	78,117	0.91%	225,401	3.55%	129,010	1.40%	28,338	1.54%	716,635	3.46%	4,296,054	3.28%
Kings	41,128	3.14%	11,380	1.61%	1,616	0.61%	3,878	2.82%	3,083	0.64%	0	0.00%	11,963	6.64%	73,048	2.38%
Madera	941,225	3.10%	355,629	2.16%	11,999	0.82%	69,842	2.72%	22,488	0.93%	53,406	2.78%	371,087	2.79%	1,825,676	2.67%
Merced	1,077,391	2.03%	296,409	1.07%	24,824	0.54%	45,976	0.99%	28,835	0.56%	71,913	1.98%	427,381	2.24%	1,972,729	1.67%
San Joaquin	373,574	1.39%	82,709	0.68%	11,540	0.45%	20,914	1.12%	10,780	0.65%	6,285	0.93%	111,047	1.15%	616,849	1.11%
Stanislaus	1,015,935	1.48%	258,527	0.70%	21,977	0.34%	49,330	0.96%	20,726	0.39%	46,432	1.27%	361,347	1.49%	1,774,274	1.18%
Tulare	363,932	6.66%	67,948	2.94%	6,537	1.21%	26,496	3.23%	9,763	1.37%	8,608	6.32%	49,601	3.70%	532,885	4.71%
SOUTH TOTALS.....	7,529,748	2.53%	1,633,580	1.19%	172,476	0.61%	475,123	1.99%	256,886	0.84%	271,751	1.79%	2,208,177	2.24%	12,547,741	1.99%
YTD TOTALS.....	8,506,697	2.39%	1,801,401	1.19%	210,714	0.58%	614,118	1.79%	313,445	0.78%	286,309	1.79%	2,554,593	2.10%	14,287,277	1.89%

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

July 7, 1998