



Almond Board of California

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ALMOND INDUSTRY POSITION REPORT AUGUST 1995

| | 1995-96 Forecast mil lbs. | 1995-96 7/1 - 8/31 Kernel Wt. | 1994-95 7/1 - 8/31 Kernel Wt. | % Change |
|-----------------------------------|---------------------------------|-------------------------------------|-------------------------------------|----------|
| 1. Carryin July 1 | 204.8 | 204,848,508 | 102,631,026 | 99.60% |
| 2. Crop Receipts To Date | 310.0 | 35,543,847 | 54,974,954 | -35.35% |
| 3. [4% Loss & Exempt](94/95 @ 5%) | <u>12.4</u> | <u>1,421,754</u> | <u>2,748,748</u> | |
| 4. New Crop Marketable (2-3) | 297.6 | 34,122,093 | 52,226,206 | -34.66% |
| 5. [Reserve] | <u>n/a</u> | <u>0</u> | <u>5,222,621</u> | |
| 6. Total Supply (1+4-5) | <u>502.4</u> | <u>238,970,601</u> | <u>149,634,611</u> | |
| SALABLE | | | | |
| Shipments by Handlers | | | | |
| 7. Domestic | 150.0 | 26,898,214 | 22,583,576 | 19.11% |
| 8. Export | <u>282.0</u> | <u>69,624,441</u> | <u>43,739,096</u> | 59.18% |
| 9. Total | <u>432.0</u> | <u>96,522,655</u> | <u>66,322,672</u> | |
| 10. Estimated Carryout 6/30/96 | <u>70.4</u> | n/a | n/a | |
| 11. Computed Inventory (6-9) | n/a | <u>142,447,946</u> | <u>83,311,939</u> | |

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

| | 1995-96 Crop Year | | 1994-95 Crop Year | |
|--------------------------|--------------------|--------------------|--------------------|--------------------|
| | <u>8/1 -8/31</u> | <u>7/1 -8/31</u> | <u>8/1 -8/31</u> | <u>7/1 -8/31</u> |
| DOMESTIC | | | | |
| Shelled | 11,382,227 | 21,860,316 | 9,816,833 | 17,130,614 |
| Manufactured | 6,164,364 | 10,152,540 | 4,926,864 | 9,251,321 |
| Products | 337,863 | 482,264 | 36,072 | 68,230 |
| Inshell | 52,227 | 75,607 | 139,623 | 139,623 |
| [Interhandler Transfers] | (2,375,203) | (2,857,105) | (88,625) | (98,125) |
| [Industry Purchases] | <u>(1,610,531)</u> | <u>(2,815,408)</u> | <u>(2,481,271)</u> | <u>(3,908,087)</u> |
| TOTAL | <u>13,950,947</u> | <u>26,898,214</u> | <u>12,349,496</u> | <u>22,583,576</u> |
| EXPORT | | | | |
| Shelled | 25,111,796 | 45,628,158 | 15,824,510 | 26,499,374 |
| Manufactured | 12,705,295 | 21,600,377 | 7,473,039 | 14,562,798 |
| Products | 0 | 0 | 0 | 0 |
| Inshell | <u>1,729,814</u> | <u>2,395,906</u> | <u>1,460,707</u> | <u>2,676,924</u> |
| TOTAL | <u>39,546,905</u> | <u>69,624,441</u> | <u>24,758,256</u> | <u>43,739,096</u> |
| NET SHIPMENTS | <u>53,497,852</u> | <u>96,522,655</u> | <u>37,107,752</u> | <u>66,322,672</u> |
| EXEMPT | <u>965,101</u> | <u>1,536,151</u> | <u>651,611</u> | <u>1,222,619</u> |

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

| | | Crop Year 1995-96 07/01/95 through 08/31/95 | | | Crop Year 1994-95 07/01/94 through 08/31/94 | | | | | | |
|-----------------|-------------------------|--|------------------|----------------|--|-------------------------|-------------------|------------------|----------------|----------------|----------|
| | Country | Shelled | Inshell | % | | Country | Shelled | Inshell | % | | |
| North America | Canada | 1,758,170 | 2,100 | 2.53% | : | Canada | 2,263,775 | 21,000 | 5.22% | | |
| | Mexico | 328,595 | 0 | 0.47% | : | Mexico | 327,760 | 0 | 0.75% | | |
| | Total | <u>2,086,765</u> | <u>2,100</u> | | : | Total | <u>2,591,535</u> | <u>21,000</u> | | | |
| Central America | Others | 1,457 | 0 | 0.00% | : | Others | 3,758 | 0 | 0.01% | | |
| | Total | <u>1,457</u> | <u>0</u> | | : | Total | <u>3,758</u> | <u>0</u> | | | |
| Caribbean | Others | 1,024 | 0 | 0.00% | : | Others | 838 | 0 | 0.00% | | |
| | Total | <u>1,024</u> | <u>0</u> | | : | Total | <u>838</u> | <u>0</u> | | | |
| South America | Argentina | 173,550 | 30,100 | 0.29% | : | Argentina | 286,900 | 39,200 | 0.75% | | |
| | Brazil | *** | 0 | 0.00% | : | Brazil | *** | 0 | 0.00% | | |
| | Colombia | *** | 0 | 0.00% | : | Colombia | *** | 0 | 0.00% | | |
| | Uruguay | 0 | 0 | 0.00% | : | Uruguay | *** | 0 | 0.00% | | |
| | Venezuela | *** | 0 | 0.00% | : | Venezuela | *** | 0 | 0.00% | | |
| | Others | 147,500 | 0 | 0.21% | : | Others | 165,883 | 7,875 | 0.40% | | |
| Total | <u>321,050</u> | <u>30,100</u> | | : | Total | <u>452,783</u> | <u>47,075</u> | | | | |
| Western Europe | Austria | *** | 0 | 0.00% | : | Austria | *** | 0 | 0.00% | | |
| | Belgium | 2,010,729 | 0 | 2.89% | : | Belgium | 835,131 | 0 | 1.91% | | |
| | Denmark | 2,467,760 | 0 | 3.54% | : | Denmark | 2,076,000 | 0 | 4.75% | | |
| | Finland | 445,866 | 0 | 0.64% | : | Finland | 414,778 | 0 | 0.95% | | |
| | France | 3,490,705 | 62,650 | 5.10% | : | France | 1,578,950 | 15,400 | 3.65% | | |
| | Germany | 22,242,855 | 15,750 | 31.97% | : | Germany | 14,792,380 | 0 | 33.82% | | |
| | Greece | 462,500 | 0 | 0.66% | : | Greece | 261,000 | 0 | 0.60% | | |
| | Italy | 647,000 | 0 | 0.93% | : | Italy | 555,000 | 0 | 1.27% | | |
| | Netherlands | 3,507,524 | 0 | 5.04% | : | Netherlands | 1,828,191 | 0 | 4.18% | | |
| | Norway | 604,000 | 0 | 0.87% | : | Norway | 643,000 | 0 | 1.47% | | |
| | Portugal | *** | 0 | 0.00% | : | Portugal | 0 | 0 | 0.00% | | |
| | Spain | 6,818,100 | 0 | 9.79% | : | Spain | 2,071,000 | 0 | 4.73% | | |
| | Sweden | 1,669,104 | 0 | 2.40% | : | Sweden | 1,104,950 | 0 | 2.53% | | |
| | Switzerland | 762,100 | 0 | 1.09% | : | Switzerland | 657,575 | 0 | 1.50% | | |
| | United Kingdom | 3,908,022 | 0 | 5.61% | : | United Kingdom | 2,063,896 | 15,400 | 4.75% | | |
| | Others | 402,750 | 0 | 0.58% | : | Others | 139,425 | 0 | 0.32% | | |
| Total | <u>49,439,015</u> | <u>78,400</u> | | : | Total | <u>29,021,276</u> | <u>30,800</u> | | | | |
| Eastern Europe | Russia | *** | 0 | 0.00% | : | Russia | 291,500 | 0 | 0.67% | | |
| | Others | 706,050 | 0 | 1.01% | : | Others | 86,000 | 0 | 0.20% | | |
| | Total | <u>706,050</u> | <u>0</u> | | : | Total | <u>377,500</u> | <u>0</u> | | | |
| Middle East | Israel | 399,100 | 0 | 0.57% | : | Israel | 164,925 | 31,500 | 0.45% | | |
| | Jordan | 0 | 0 | 0.00% | : | Jordan | *** | 0 | 0.00% | | |
| | Kuwait | *** | 0 | 0.00% | : | Kuwait | 0 | 0 | 0.00% | | |
| | Lebanon | *** | 0 | 0.00% | : | Lebanon | 140,500 | 0 | 0.32% | | |
| | Saudi Arabia | 0 | 0 | 0.00% | : | Saudi Arabia | 145,740 | 0 | 0.33% | | |
| | Syria | 0 | 0 | 0.00% | : | Syria | *** | 0 | 0.00% | | |
| | United Arab Emirates | *** | 0 | 0.00% | : | United Arab Emirates | 341,800 | 0 | 0.78% | | |
| | Others | 161,276 | 0 | 0.23% | : | Others | 356,500 | 0 | 0.82% | | |
| Total | <u>560,376</u> | <u>0</u> | | : | Total | <u>1,149,465</u> | <u>31,500</u> | | | | |
| Asia | China | *** | 0 | 0.00% | : | China | *** | 0 | 0.00% | | |
| | Hong Kong | 258,555 | 62,793 | 0.46% | : | Hong Kong | 466,291 | 0 | 1.07% | | |
| | India | 82,439 | 2,222,513 | 3.31% | : | India | 30,296 | 2,546,111 | 5.89% | | |
| | Indonesia | *** | 0 | 0.00% | : | Indonesia | *** | 0 | 0.00% | | |
| | Japan | 10,454,428 | 0 | 15.02% | : | Japan | 4,489,595 | 438 | 10.27% | | |
| | Malaysia | *** | 0 | 0.00% | : | Malaysia | 301,425 | 0 | 0.69% | | |
| | Philippines | 43,059 | 0 | 0.06% | : | Philippines | *** | 0 | 0.00% | | |
| | Singapore | 124,987 | 0 | 0.18% | : | Singapore | *** | 0 | 0.00% | | |
| | South Korea | 1,582,500 | 0 | 2.27% | : | South Korea | 804,000 | 0 | 1.84% | | |
| | Taiwan | 676,696 | 0 | 0.97% | : | Taiwan | 565,390 | 0 | 1.29% | | |
| | Others | 358,540 | 0 | 0.51% | : | Others | 313,444 | 0 | 0.72% | | |
| Total | <u>13,581,204</u> | <u>2,285,306</u> | | : | Total | <u>6,970,441</u> | <u>2,546,549</u> | | | | |
| New Zealand | New Zealand | Total | <u>53,500</u> | <u>0</u> | 0.08% | : | New Zealand | Total | <u>45,300</u> | <u>0</u> | 0.10% |
| | Australia | Australia | Total | <u>313,039</u> | <u>0</u> | 0.45% | : | Australia | Total | <u>153,895</u> | <u>0</u> |
| Africa | Egypt | *** | 0 | 0.00% | : | Egypt | *** | 0 | 0.00% | | |
| | South Africa | 128,555 | 0 | 0.18% | : | South Africa | *** | 0 | 0.00% | | |
| | Others | 36,500 | 0 | 0.05% | : | Others | 260,408 | 0 | 0.60% | | |
| Total | <u>165,055</u> | <u>0</u> | | : | Total | <u>260,408</u> | <u>0</u> | | | | |
| Others | Others | Total | <u>0</u> | <u>0</u> | 0.00% | : | Others | Total | <u>34,973</u> | <u>0</u> | 0.08% |
| | TOTAL DELIVERIES | 67,228,535 | 2,395,906 | 100.00% | : | TOTAL DELIVERIES | 41,062,172 | 2,676,924 | 100.00% | | |

Almond Board of California
Almonds Received By Handlers
(Kernel Weight)
Report Period No. 1 - 7/1/95 through 8/31/95

| | 1995-96 Crop Year | | 1994-95 Crop Year | |
|------------------------------------|----------------------------------|-----------------------|---------------------------------|-----------------------|
| | Total Pounds 7/1/95 - 8/31/95 | % Total Receipts | Total Pounds 7/1/94- 8/31/94 | % Total Receipts |
| <u>MAJOR TONNAGE</u> | | | | |
| Nonpareil | 34,823,779 | 97.97% | 54,258,305 | 98.70% |
| Carmel | 40,638 | 0.11% | 0 | 0.00% |
| Mission | 0 | 0.00% | 0 | 0.00% |
| Price | 310,234 | 0.87% | 370,624 | 0.67% |
| Butte | 0 | 0.00% | 0 | 0.00% |
| Neplus | 22 | 0.00% | 652 | 0.00% |
| Subtotal Major Tonnage | 35,174,673 | 98.96% | 54,629,581 | 99.37% |
| <u>LESSER TONNAGE</u> | | | | |
| Aldrich | 0 | 0.00% | 0 | 0.00% |
| Ballico | 0 | 0.00% | 0 | 0.00% |
| Bonita | 0 | 0.00% | 0 | 0.00% |
| California | 64,848 | 0.18% | 179,352 | 0.33% |
| Carrion | 0 | 0.00% | 0 | 0.00% |
| Chips Special | 0 | 0.00% | 0 | 0.00% |
| Cruz | 0 | 0.00% | 0 | 0.00% |
| Davey | 0 | 0.00% | 0 | 0.00% |
| Dotty One | 0 | 0.00% | 0 | 0.00% |
| Drake | 0 | 0.00% | 0 | 0.00% |
| Emerald | 0 | 0.00% | 0 | 0.00% |
| Fritz | 0 | 0.00% | 0 | 0.00% |
| Harvey | 0 | 0.00% | 1,603 | 0.00% |
| Hashem | 0 | 0.00% | 0 | 0.00% |
| IXL | 440 | 0.00% | 5,512 | 0.01% |
| Jeffries | 0 | 0.00% | 0 | 0.00% |
| Jordanolo | 0 | 0.00% | 0 | 0.00% |
| Kapareil | 0 | 0.00% | 0 | 0.00% |
| LeGrand | 0 | 0.00% | 0 | 0.00% |
| Livingston | 0 | 0.00% | 0 | 0.00% |
| Marchini | 0 | 0.00% | 0 | 0.00% |
| Merced | 0 | 0.00% | 0 | 0.00% |
| Mixed & Unknown | 22,546 | 0.06% | 9,417 | 0.02% |
| Mono | 89,068 | 0.25% | 89,976 | 0.16% |
| Monterey | 0 | 0.00% | 0 | 0.00% |
| Morley | 0 | 0.00% | 0 | 0.00% |
| Norman | 0 | 0.00% | 2,308 | 0.00% |
| Padre | 0 | 0.00% | 0 | 0.00% |
| Pearl | 0 | 0.00% | 0 | 0.00% |
| Peerless-Shelling | 327 | 0.00% | 3,602 | 0.01% |
| Peerless-Bleaching (Net Wt.x35%) | 0 | 0.00% | 929 | 0.00% |
| Queens | 0 | 0.00% | 0 | 0.00% |
| Ripon | 0 | 0.00% | 0 | 0.00% |
| Rosetta | 0 | 0.00% | 0 | 0.00% |
| Ruby | 0 | 0.00% | 0 | 0.00% |
| Sauret | 28,865 | 0.08% | 0 | 0.00% |
| Savana | 0 | 0.00% | 0 | 0.00% |
| Seedling | 0 | 0.00% | 0 | 0.00% |
| Sonora | 158,756 | 0.45% | 52,674 | 0.10% |
| Thompson | 4,324 | 0.01% | 0 | 0.00% |
| Tioga | 0 | 0.00% | 0 | 0.00% |
| Tokyo | 0 | 0.00% | 0 | 0.00% |
| Valenta | 0 | 0.00% | 0 | 0.00% |
| White King | 0 | 0.00% | 0 | 0.00% |
| Wood Colony | 0 | 0.00% | 0 | 0.00% |
| Yosemite | 0 | 0.00% | 0 | 0.00% |
| Subtotal Lesser Tonnage | 369,174 | 1.04% | 345,373 | 0.63% |
| <u>GRAND TOTAL RECEIPTS</u> | <u>35,543,847</u> | <u>100.00%</u> | <u>54,974,954</u> | <u>100.00%</u> |

This report is subject to further verification of handler's receipts.

September 8, 1995