

Almond Industry Position Report

MAY 2020

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
		<u>08/01 - 05/31</u> <u>Kernel Wt.</u>	<u>08/01 - 05/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	2,536,456,480	2,267,908,179	11.84%
3. [2% Loss and Exempt]	(44.0)	(50,729,130)	(45,358,164)	
4. New Crop Marketable (2-3)	2,156.0	2,485,727,350	2,222,550,015	11.84%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>2,804,045,943</u>	<u>2,581,562,866</u>	8.62%

Shipments by Handlers

7. Domestic	701.2	647,598,214	621,151,303	4.26%
8. Export	<u>1,423.8</u>	<u>1,369,311,867</u>	<u>1,323,506,881</u>	3.46%
9. Total Shipments	2,125.0	<u>2,016,910,081</u>	<u>1,944,658,184</u>	3.72%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>787,135,862</u>	<u>636,904,682</u>	23.59%

Commitments (sold, not delivered)**

	2020-2021 Sold to Date			
12. Domestic	128,419,855	247,732,161	181,149,759	36.76%
13. Export	<u>158,112,863</u>	<u>208,038,831</u>	<u>181,273,301</u>	14.77%
14. Total Committed Shipments	<u>286,532,718</u>	<u>455,770,992</u>	<u>362,423,060</u>	25.76%
15. Uncommitted Inventory (11-14)		<u>331,364,870</u>	<u>274,481,622</u>	20.72%

**Handlers reporting commitments represent 92% of the 2018/2019 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2019-2020 Crop Year		2018-2019 Crop Year			
		05/01 - 05/31	08/01 - 05/31	05/01 - 05/31	08/01 - 05/31		
<u>DOMESTIC</u>	Shelled	40,574,441	425,049,000	44,649,124	413,083,882		
	Manufactured	26,665,117	295,143,444	29,495,011	269,749,200		
	Products	829,420	5,850,034	362,317	4,029,609		
	Inshell	671,590	5,146,360	313,640	2,979,479		
	(Interhandler Transfers)	(7,921,648)	(53,412,631)	(6,561,276)	(42,568,433)		
	(Industry Purchases)	<u>(3,667,209)</u>	<u>(30,177,993)</u>	<u>(2,097,171)</u>	<u>(26,122,434)</u>		
	Total:	<u>57,151,711</u>	<u>647,598,214</u>	32%	<u>66,161,645</u>	<u>621,151,303</u>	32%
<u>EXPORT</u>	Shelled	72,049,123	956,114,114	80,682,299	893,659,688		
	Manufactured	9,148,728	115,982,758	10,690,293	120,259,659		
	Products	38,988	1,243,223	271,171	1,515,596		
	Inshell	<u>15,499,412</u>	<u>295,971,772</u>	<u>20,918,903</u>	<u>308,071,938</u>		
	Total:	<u>96,736,251</u>	<u>1,369,311,867</u>	68%	<u>112,562,666</u>	<u>1,323,506,881</u>	68%
<u>NET SHIPMENTS</u>		<u>153,887,962</u>	<u>2,016,910,081</u>	100%	<u>178,724,311</u>	<u>1,944,658,184</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>619,964</u>	<u>10,800,802</u>		<u>202,074</u>	<u>10,033,308</u>	

Global Percent Total Shipment	2019/20 vs. 2018/19 YTD +/-	World Region Destination	2019 - 2020 - Current			2019 - 2020 - YTD			2018 - 2019 - Current			2018 - 2019 - YTD		
			Current Month - May, 2020			August 1 through May 31, 2020			Current Month - May, 2019			August 1 through May 31, 2019		
			SHELLED	NKW	Month	SHELLED	NKW	YTD	SHELLED	NKW	Month	SHELLED	NKW	YTD
			84%	16%	100%	78%	22%	100%	81%	19%	100%	77%	23%	100%
		NORTH AMERICA												
	1%	Canada	3,707,151	0	3,707,151	51,237,849	16,080	51,253,929	5,618,417	15,297	5,633,714	50,511,098	42,820	50,553,918
	8%	Mexico	1,076,630	0	1,076,630	21,251,400	0	21,251,400	1,601,337	0	1,601,337	19,741,481	0	19,741,481
	3%	Ttl NORTH AMERICA	4,783,781	0	4,783,781	72,510,409	16,080	72,526,489	7,226,234	15,297	7,241,531	70,267,739	42,820	70,310,559
		LATIN AMERICA/CARIBBEAN												
	249%	Argentina	146,280	0	146,280	1,179,093	0	1,179,093	20,050	0	20,050	325,792	11,780	337,572
	95%	Brazil	218,700	0	218,700	3,211,854	17,865	3,229,719	286,050	0	286,050	1,653,211	0	1,653,211
	21%	Chile	434,000	0	434,000	5,571,445	0	5,571,445	427,110	0	427,110	4,575,101	16,290	4,591,391
	39%	Colombia	204,000	0	204,000	4,162,704	0	4,162,704	462,685	0	462,685	3,000,481	0	3,000,481
	5%	Costa Rica	82,960	0	82,960	953,520	0	953,520	150,000	0	150,000	906,750	0	906,750
	84%	Peru	72,000	0	72,000	2,570,053	0	2,570,053	150,399	0	150,399	1,397,211	0	1,397,211
	1%	Trinidad	0	0	0	534,000	0	534,000	26,000	0	26,000	527,500	0	527,500
	36%	Ttl LATIN AMERICA/CARIBE	1,225,096	0	1,225,096	19,032,561	76,052	19,108,613	1,598,920	0	1,598,920	13,985,031	76,457	14,061,488
5%	9%	Total AMERICAS	6,008,877	0	6,008,877	91,542,970	92,132	91,635,102	8,825,154	15,297	8,840,451	84,252,770	119,277	84,372,047
		NORTHEAST ASIA												
	-21%	China/HongKong	2,092,423	839,131	2,931,554	39,647,381	48,862,913	88,510,294	4,339,383	1,625,461	5,964,844	58,705,483	53,928,494	112,633,977
	8%	Japan	7,294,025	0	7,294,025	76,887,804	172,622	77,060,426	9,292,477	0	9,292,477	70,844,605	235,664	71,080,269
	-8%	South Korea	5,235,674	0	5,235,674	47,578,701	0	47,578,701	4,618,630	0	4,618,630	51,456,755	0	51,456,755
	5%	Taiwan	379,000	0	379,000	9,302,876	92,308	9,395,184	511,025	0	511,025	8,530,409	392,022	8,922,431
	-9%	Ttl NORTHEAST ASIA	15,001,122	839,131	15,840,253	173,416,762	49,127,843	222,544,605	18,761,515	1,625,461	20,386,976	189,537,252	54,556,180	244,093,432
		SOUTHEAST ASIA												
	-14%	Indonesia	90,500	0	90,500	3,608,126	1,585	3,609,711	487,500	0	487,500	4,212,575	0	4,212,575
	-9%	Malaysia	276,500	0	276,500	6,737,037	673,785	7,410,822	575,000	0	575,000	8,129,806	0	8,129,806
	3%	Philippines	36,000	0	36,000	479,188	0	479,188	26,870	0	26,870	464,836	0	464,836
	20%	Singapore	108,075	0	108,075	4,045,986	0	4,045,986	192,550	0	192,550	3,343,551	32,094	3,375,645
	24%	Thailand	1,072,675	0	1,072,675	6,170,415	1,079,434	7,249,849	844,900	0	844,900	5,407,526	461,803	5,869,329
	-75%	Vietnam	600,125	0	600,125	11,822,644	900,790	12,723,434	1,948,452	626,303	2,574,755	27,500,886	24,038,858	51,539,744
	-52%	Ttl SOUTHEAST ASIA	2,183,875	0	2,183,875	32,959,948	2,655,594	35,615,542	4,075,371	626,303	4,701,674	49,140,290	24,532,755	73,673,045
		SOUTH/CENTRAL ASIA												
	3%	Afghanistan	28,000	0	28,000	1,992,000	173,371	2,165,371	80,000	0	80,000	1,388,500	720,819	2,109,319
	267%	Bangladesh	44,000	0	44,000	484,000	0	484,000	0	0	0	132,000	0	132,000
	4%	India	204,000	12,974,522	13,178,522	2,362,624	207,082,989	209,445,613	226,500	17,798,301	18,024,801	3,797,539	198,011,315	201,808,854
	12%	Kazakhstan	476,000	0	476,000	6,808,500	314,304	7,122,804	833,000	64,049	897,049	6,105,100	252,154	6,357,254
	88%	Nepal	132,000	0	132,000	703,000	0	703,000	0	0	0	373,000	0	373,000
	-19%	Pakistan	754,500	848,001	1,602,501	4,499,600	3,276,308	7,775,908	44,000	0	44,000	5,829,619	3,718,765	9,548,384
	3%	Ttl SOUTH/CENTRAL ASIA	1,638,500	13,822,523	15,461,023	16,849,724	210,846,972	227,696,696	1,183,500	17,862,350	19,045,850	17,657,758	202,703,053	220,360,811
		AUSTRALASIA/OCEANIA												
	-50%	Australia	320,484	0	320,484	2,082,510	611,235	2,693,745	393,232	0	393,232	5,109,500	250,831	5,360,331
	-1%	New Zealand	144,000	0	144,000	3,211,975	0	3,211,975	283,000	0	283,000	3,245,150	0	3,245,150
	-31%	Ttl AUSTRALASIA/OCEANIA	464,484	0	464,484	5,363,731	611,235	5,974,966	680,104	0	680,104	8,377,843	250,831	8,628,674
24%	-10%	Total ASIA-PACIFIC	19,287,981	14,661,654	33,949,635	228,590,165	263,241,644	491,831,809	24,700,490	20,114,114	44,814,604	264,713,143	282,042,819	546,755,962

Global Percent Total Shipments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current			2019 - 2020 - YTD			2018 - 2019 - Current			2018 - 2019 - YTD		
			Current Month - May, 2020			August 1 through May 31, 2020			Current Month - May, 2019			August 1 through May 31, 2019		
			SHELLED 84%	NKW INSHELL 16%	Month TOTAL 100%	SHELLED 78%	NKW INSHELL 22%	YTD TOTAL 100%	SHELLED 81%	NKW INSHELL 19%	Month TOTAL 100%	SHELLED 77%	NKW INSHELL 23%	YTD TOTAL 100%
12%	7%	<u>SUB-SAHARAN AFRICA</u> South Africa	265,204	0	265,204	4,847,143	262,381	5,109,524	304,740	0	304,740	4,772,269	0	4,772,269
	8%	<u>TU SUB-SAHARAN AFRICA</u>	<u>309,204</u>	<u>0</u>	<u>309,204</u>	<u>5,205,643</u>	<u>262,381</u>	<u>5,468,024</u>	<u>413,740</u>	<u>0</u>	<u>413,740</u>	<u>5,082,769</u>	<u>0</u>	<u>5,082,769</u>
	34%	Total MIDDLE EAST/AFRICA	14,822,347	655,782	15,478,129	209,153,833	29,047,233	238,201,066	10,822,034	665,456	11,487,490	155,620,852	22,802,562	178,423,414
32%	3%	TOTAL EXPORTS	81,236,839	15,499,412	96,736,251	1,073,340,095	295,971,772	1,369,311,867	91,643,763	20,918,903	112,562,666	1,015,434,943	308,071,938	1,323,506,881
	4%	TOTAL DOMESTIC			57,151,711			647,598,214			66,161,645			621,151,303
100%	4%	GRAND TOTAL SHIPMENTS			153,887,962			2,016,910,081			178,724,311			1,944,658,184



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through May 31, 2020

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	89,943,715	89,295,241	1,577,053	3.55%	1.77%
Avalon	8,016,016	7,881,160	211,997	0.32%	2.69%
Butte	76,875,226	77,118,400	1,095,907	3.03%	1.42%
Butte/Padre	195,460,586	194,577,735	2,152,308	7.71%	1.11%
Carmel	121,214,395	119,284,476	1,754,481	4.78%	1.47%
Carrion	182,061	156,782	6,629	0.01%	4.23%
Folsom	1,503,306	1,506,914	37,214	0.06%	2.47%
Fritz	108,747,841	109,747,157	1,790,325	4.29%	1.63%
Independence	156,485,247	156,932,433	2,993,829	6.17%	1.91%
Livingston	4,208,372	4,184,588	98,301	0.17%	2.35%
Marchini	412,497	445,794	15,737	0.02%	3.53%
Marcona	2,491,773	2,212,716	17,613	0.10%	0.80%
Mission	6,838,714	7,761,036	70,703	0.27%	0.91%
Mixed	51,611,499	59,995,423	3,587,480	2.03%	5.98%
Mono	265,758	676,842	27,361	0.01%	4.04%
Monterey	454,597,340	455,839,055	7,579,049	17.92%	1.66%
Morley	499,945	466,435	3,994	0.02%	0.86%
Neplus	609,178	742,006	11,935	0.02%	1.61%
Nonpareil	1,045,781,077	1,045,791,636	16,300,502	41.23%	1.56%
Padre	23,172,984	23,141,647	129,634	0.91%	0.56%
Peerless	4,454,312	4,485,289	34,638	0.18%	0.77%
Price	19,913,140	19,156,612	206,743	0.79%	1.08%
Ruby	2,073,814	2,080,956	22,472	0.08%	1.08%
Savana	237,863	220,346	1,848	0.01%	0.84%
Sonora	31,564,595	29,477,605	517,924	1.24%	1.76%
Supareil	10,479,813	10,317,522	162,997	0.41%	1.58%
Thompson	144,751	143,954	3,514	0.01%	2.44%
Tokyo	339,557	339,557	3,173	0.01%	0.93%
Winters	11,851,423	11,652,795	298,464	0.47%	2.56%
Wood Colony	99,200,418	99,123,644	1,161,212	3.91%	1.17%
Major Varieties Sub Total	<u>2,529,177,216</u>	<u>2,534,755,756</u>	<u>41,875,037</u>	<u>99.71%</u>	<u>1.65%</u>
Minor Varieties Sub Total	<u>7,279,264</u>	<u>7,807,010</u>	<u>78,000</u>	<u>0.29%</u>	<u>1.00%</u>
Grand Total All Varieties	<u>2,536,456,480</u>	<u>2,542,562,766</u>	<u>41,953,037</u>	<u>100.00%</u>	<u>1.65%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October	-8.3%	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November	-5.5%	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December	7.7%	57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January	9.0%	71.17	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February	10.2%	64.36	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March	31.2%	79.67	60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April	14.8%	77.70	67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May	-13.6%	57.15	66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
Total	4.26%	647.60	741.18	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October	13.4%	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November	1.0%	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December	1.5%	148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January	3.5%	149.32	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February	6.9%	137.42	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March	3.5%	128.56	124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April	-5.3%	103.50	109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May	-14.1%	96.74	112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	3.46%	1,369.31	1,522.84	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October	7.4%	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November	-0.7%	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December	3.2%	205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January	5.2%	220.50	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February	7.9%	201.78	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March	12.6%	208.22	184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April	2.4%	181.19	177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May	-13.9%	153.89	178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	3.72%	2,016.91	2,264.02	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56